

**COLLEEN S. CARTER, D.D.S.**  
**3955 E. Exposition Avenue, Suite 218**  
**Denver, CO 80209**

Date \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

**Patient Information**

Name \_\_\_\_\_ SSN \_\_\_\_\_  
Last Name First Name MI

Address \_\_\_\_\_ E-mail \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex  M  F Age \_\_\_\_\_ Birthdate \_\_\_\_\_  Married  Single  Widowed  Minor  Partnered

Patient Employer/School \_\_\_\_\_ Occupation \_\_\_\_\_

Employer/School Address \_\_\_\_\_ Employer Phone \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

In case of emergency who should be notified? \_\_\_\_\_ Phone \_\_\_\_\_

**Primary Insurance**

Person Responsible for Account \_\_\_\_\_  
Last Name First Name MI

Relation to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Subscriber ID \_\_\_\_\_ Group Name \_\_\_\_\_ Group # \_\_\_\_\_

**Additional Insurance**

Subscriber Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insurance Company \_\_\_\_\_ SSN \_\_\_\_\_

Subscriber ID \_\_\_\_\_ Group Name \_\_\_\_\_ Group # \_\_\_\_\_

**Assignment And Release**

I certify that I, and/or my dependent(s), have insurance coverage with \_\_\_\_\_ and assign directly to  
Name of insurance company

Dr. Carter and all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions. The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services.

\_\_\_\_\_  
Signature Of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please print name of patient, Guardian, or Personal Representative

\_\_\_\_\_  
Relationship

**Colleen S. Carter, D.D.S**

**Health History**

**Confidential**

Date \_\_\_\_\_ Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Reason for visit \_\_\_\_\_ Date of last dental care \_\_\_\_\_

Former Dentist \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

Address \_\_\_\_\_

**Dental History**

**Check (✓) if you have had problems with any of the following:**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Bad Breath                    | <input type="checkbox"/> Loose or broken teeth/fillings | <input type="checkbox"/> Sleep apnea               |
| <input type="checkbox"/> Bleeding Gums                 | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Snoring                   |
| <input type="checkbox"/> Clicking or popping jaw       | <input type="checkbox"/> Poor Dental Health             | <input type="checkbox"/> Sores or growths in mouth |
| <input type="checkbox"/> Food collection between teeth | <input type="checkbox"/> Sensitivity to cold/hot        | <input type="checkbox"/> Unhappy with dentures     |
| <input type="checkbox"/> Grinding Teeth                | <input type="checkbox"/> Sensitivity sweets/pressure    | <input type="checkbox"/> Unhappy with your smile   |

Explain any above \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

**Medical History**

Physicians Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Do you have any current health problems?  Yes  No

If yes, please explain \_\_\_\_\_

Have you had any serious illnesses or operations?  Yes  No

If yes, please explain \_\_\_\_\_

Have you had any blood transfusions?  Yes  No

If yes, give approx.  
dates \_\_\_\_\_

Have you ever taken any of the group of drugs collectively referred to as "fen-phen"? These include combinations of Tonimin, Adipex, Fasten (brand names of phentermine), Pondimin (fenfluramine) and Redux (dexfenfluramine.)

Yes  No

**Women**

Are you pregnant?  Yes  No

Nursing?  Yes  No

Taking birth control?  Yes  No

Menopause?  Yes  No

## Health History Continued

### Confidential

Check (✓) the following which you have had, or presently have:

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Anaphylaxis             | <input type="checkbox"/> Cortisone Treatments  | <input type="checkbox"/> Herpes                 | <input type="checkbox"/> Respiratory Disease      |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cough, Persistent     | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Rheumatic Fever          |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Cough up blood        | <input type="checkbox"/> HIV/ AIDS              | <input type="checkbox"/> Scarlet Fever            |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Diabetes              | <input type="checkbox"/> Jaw Pain               | <input type="checkbox"/> Shingles                 |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Discolored teeth      | <input type="checkbox"/> Kidney Disease         | <input type="checkbox"/> Shortness of breath      |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Epilepsy              | <input type="checkbox"/> Marijuana Use          | <input type="checkbox"/> Skin Rash                |
| <input type="checkbox"/> Atopic (Allergy prone)  | <input type="checkbox"/> Fainting              | <input type="checkbox"/> Liver Disease          | <input type="checkbox"/> Spina Bifida             |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Food allergies        | <input type="checkbox"/> Mitral Valve Prolapse  | <input type="checkbox"/> Stroke                   |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Glaucoma              | <input type="checkbox"/> Nervous Problems       | <input type="checkbox"/> Surgical Implant         |
| <input type="checkbox"/> Braces                  | <input type="checkbox"/> Head/ ear/ neck aches | <input type="checkbox"/> Pacemaker              | <input type="checkbox"/> Swelling of feet/ ankles |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Heart Murmur          | <input type="checkbox"/> Psychiatric care       | <input type="checkbox"/> Thyroid Problems         |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Problems        | <input type="checkbox"/> Radiation Treatment    | <input type="checkbox"/> Tobacco Use              |
| <input type="checkbox"/> Chemotherapy            | <input type="checkbox"/> Hemophilia            | <input type="checkbox"/> Rapid weight gain/loss | <input type="checkbox"/> Tonsillitis              |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Recreation Drugs       | <input type="checkbox"/> Tuberculosis             |
|  |  |   | <input type="checkbox"/> Venereal Disease         |

Is there any other issue or concern you would like to speak to the doctor about?  Yes  No

If yes, please describe \_\_\_\_\_

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#### List medications you are currently taking

\_\_\_\_\_

\_\_\_\_\_

Pharmacy Name \_\_\_\_\_

Phone \_\_\_\_\_

#### Allergies

Aspirin

Barbiturates

Codeine

Erythromycin

Nitrous Oxide

Penicillin

Sulfa

Latex

Local Anesthetic

Other \_\_\_\_\_

The above information is accurate and complete to the best of my knowledge. I will not hold my dentist or any member of his/her staff responsible for any errors or omissions that I may have made in the completion of this form.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

**COLLEEN S. CARTER, D.D.S.**

**3955 E. Exposition Avenue, Suite 218**

**Denver, CO 80209**

**Consent for Use and Disclosure of Health Information**

**SECTION A: PATIENT GIVING CONSENT**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Social Security # \_\_\_\_\_

E-mail Address \_\_\_\_\_

**SECTION B: TO THE PATIENT- PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY**

Purpose of Consent: By signing this form you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Notice of privacy practices: You have the right to read our Notice Of Privacy Practices before you decide whether to sign this consent. Our notice provides a description of our treatment payment activities, and healthcare operations, of the disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notices Of Privacy Practices. If we change our privacy practices, we will issue a revised notice Of Privacy Practices, which will contain changes. Those changes may apply to any of our protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:

Telephone: 303-765-2824

E-mail: [drcarter@drcartersmiles.com](mailto:drcarter@drcartersmiles.com)

Address: 3955 E. Exposition Ave., Suite 218, Denver, Co 80209

Right to Revoke: You will have the right to revoke this contract at any time by giving us written notice of your revocation submitted to the contact person listed above. Please understand that revocation of the consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

**SECTION C: SIGNATURE**

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of the Consent form and your Notice of Privacy Practices. I understand that by signing this Consent form, I am giving my consent to use and disclosure of my protected health information to carry out treatment, payment activities and healthcare operations.

Signature \_\_\_\_\_ Date \_\_\_\_\_

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

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## **ABOUT OUR FEES**

We want you to feel comfortable with the dental care you receive, as well as our fees and payment arrangements. Please do not hesitate to discuss your treatment plan, fees or financial arrangements with us if you have any questions.

### **Payment Policy**

Unless otherwise arranged before treatment, payment is expected at the time of service. There is a \$75.00 charge for all returned checks. For your convenience, we accept Visa, MasterCard and Discover.

Accounts outstanding more than 30 days from the date of treatment will bear interest at the rate of 1.75% per month or an Annual Percentage Rate of 21% per year. If this matter is assigned to a collection agency, you will be responsible for the collection charges and attorney's fees.

### **Insurance**

We accept most insurance plans. We will work with you so that you will receive the maximum benefits you are entitled to from your insurance company.

As a courtesy to you, we are pleased to promptly submit your dental claims to your insurance company. If your insurance company allows you to assign benefits, we will accept payment directly from the insurance company. **We do require, however, that you pay your portion of the co-payment at time of service.**

Please understand that although we will submit your claims for you, the responsibility for collection from your insurance company is ultimately yours.

**Payment of any amount not covered by insurance is your responsibility.** If your insurance claim is not paid by your insurance carrier within 60 days of the date of treatment, we require that you pay our office and have the insurance company reimburse you.

**There will be a \$250 fee for missed appointments without 2 business days notice.** We value your time and the time you reserve is exclusively for you.

### **Working together**

Our Patient Coordinator is available to answer your questions about fees, billing and financial arrangements. She is happy to respond your concerns regarding dental charges and will make every effort to arrange mutually satisfactory financial arrangements with you. Thank you.

**I have read the above, understand it, and agree to it.**

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Parent/Guardian Signature** \_\_\_\_\_

**Date** \_\_\_\_\_



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**General Dentistry Informed Consent**

Patient Name \_\_\_\_\_

**WORK TO BE DONE**

I understand that I am having the following work done: Exam, cleaning, x-rays. (\_\_\_\_\_) Initials

**DRUGS AND MEDICATION**

I understand that antibiotics, analgesic and other medications can cause allergic reactions causing redness and swelling of tissue, pain, itching, vomiting, and/or anaphylactic shock. (\_\_\_\_\_) Initials

**CHANGES IN TREATMENT PLANS**

I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during examination. For example, root canal therapy following routine restorative procedures. These changes could result in an increase in fees. I give my permission to the Dentist to make any/all changes and additions as necessary. (\_\_\_\_\_) Initials

I understand that care must be exercised in chewing on fillings especially during the first 24hours to avoid breakage. I understand that a more extensive filling than originally diagnosed may be required due to additional decay. I understand that significant sensitivity is a common after effect of a newly placed filling. (\_\_\_\_\_) Initials

I understand that dentistry is not an exact science and that therefore, reputable practitioners cannot properly guarantee results. I acknowledge that no guarantee or assurance has been made by anyone regarding the dental treatment that I have requested and authorized. I am not under the treatment of any other dentist outside of the practice. (\_\_\_\_\_) Initials

I hereby authorize any of the doctors or dental auxiliaries to proceed with and perform the dental restorations and treatments as explained to me. I understand that regardless of any dental insurance coverage I may have, I am responsible for payment of dental fees. I agree to pay 40 to 50% above principal for any cost of collections that may be incurred to satisfy this obligation. (\_\_\_\_\_) Initials

Signature of Patient \_\_\_\_\_ Date \_\_\_\_\_

Signature of Doctor \_\_\_\_\_ Date \_\_\_\_\_

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### **Consent to Share**

I, \_\_\_\_\_, give Dr. Colleen S. Carter and her staff permission to discuss all aspects of my treatment including but not limited to diagnosis, treatment plan, drugs administered, treatment outcomes, cost, insurance coverage and balance due with the following person(s):

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

### **Personal Contact Information:**

Cell \_\_\_\_\_

Work \_\_\_\_\_

Home \_\_\_\_\_

Email \_\_\_\_\_

Preferred method of contact? \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Can we leave a detailed message/email on the numbers/email listed above? \_\_\_\_\_



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**Can you tell us how anxious you get, if at all, with each dental visit?**

**Please indicate by marking the appropriate box**

1. If you went to the Dentist for TREATMENT TOMORROW, How would you feel?

<input type="checkbox"/> Not Anxious	<input type="checkbox"/> Slightly Anxious	<input type="checkbox"/> Fairly Anxious	<input type="checkbox"/> Very Anxious	<input type="checkbox"/> Extremely Anxious
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2. If you were sitting in the WAITING ROOM (waiting for treatment), How would you feel?

<input type="checkbox"/> Not Anxious	<input type="checkbox"/> Slightly Anxious	<input type="checkbox"/> Fairly Anxious	<input type="checkbox"/> Very Anxious	<input type="checkbox"/> Extremely Anxious
---	--	--	--	---

3. If you were about to have a TOOTH DRILLED, how would you feel?

<input type="checkbox"/> Not Anxious	<input type="checkbox"/> Slightly Anxious	<input type="checkbox"/> Fairly Anxious	<input type="checkbox"/> Very Anxious	<input type="checkbox"/> Extremely Anxious
---	--	--	--	---

4. If you were about to have your TEETH SCALED AND POLISHED, how would you feel?

<input type="checkbox"/> Not Anxious	<input type="checkbox"/> Slightly Anxious	<input type="checkbox"/> Fairly Anxious	<input type="checkbox"/> Very Anxious	<input type="checkbox"/> Extremely Anxious
---	--	--	--	---

5. If you were about to have a LOCAL ANAESTHETIC INJECTION in your gum, above an upper back tooth, how would you feel?

<input type="checkbox"/> Not Anxious	<input type="checkbox"/> Slightly Anxious	<input type="checkbox"/> Fairly Anxious	<input type="checkbox"/> Very Anxious	<input type="checkbox"/> Extremely Anxious
---	--	--	--	---